

Acumen Financial ~ APO Services

Accounting Process Outsourcing

We have developed a standardized process for onsite recurring accounting services that offers our clients an efficient way to produce accurate financial reporting. We provide the skill set and minimize the addition of a full-time position to your payroll.

Whether your business is experiencing:

- Growth
- Staff turnover
- Change in ownership
- Lack of Experience
- Accounting System Changes

We can tailor accounting services to provide you with current and reliable financial information for managing your business.

Controller/CFO outsourcing can bridge the gap during recruitment or provide technical expertise for special projects.

APO Process

- Set-up/Formalize Month-end Close
- Prepare/Review Month-end Close
- Document Accounting Process
- Review Internal Controls
- Ratio Analysis
- Strategic Planning
- Audit Preparation Services
- Budget and Forecasting
- Controller/CFO Services



Benefits

- Timely & Concise Reporting Format
- Cost Effective Experience
- Process Monitoring
- Improved Internal Controls
- Target Monitoring/Benchmarking

About Us

The Davies Group provides accounting services for small businesses and closely held organizations, helping them improve their performance and meet their reporting requirements. We work to create the sound financial accounting that leads to your success. Our role as your accounting consultant is built on communication, understanding, and trust. By understanding your goals and operating environment we can provide practical solutions to the key issues that impact your success.

Our firm culture is based on years of experience and success in building relationships with our clients.

Our service philosophy is **KEEN**:

Knowledgeable About Your Business

Eagerness to Serve

Excellence in Approach

Network of Resources



Testimonials

“The quality and timeliness of the month-end accounting service is outstanding and, as a result, I’ve always received exactly the information that I needed, exactly when I needed it.”

~ Alistair Allan , RuleSpace, LLC

“They have been instrumental in the operations of our business, always maintaining a high level of professionalism. They are quick to assist with problem solving when it comes to our company’s financial needs. Their communications and organizational skills are second to none. They have a proven track record and I definitely recommend taking advantage of their skill, abilities and other “top-notch” qualifications.”

~Liesa Zunino, Urgent Care NW



Acumen Financial Services Group, PC Certified Public Accountants

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